

## NOTICE

**TO:** Phase 2 Bidders

**FROM:** FTI Consulting Canada Inc., in its capacity as the Monitor (the “**Monitor**”) of Fire & Flower Holdings Corp., et al. (“**F&F**”)

**DATE:** August 18, 2023

**RE:** Amendment to Sales and Investment Solicitation Process (“**SISP**”)

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Pursuant to section 4 of the SISP, the Monitor, in consultation F&F and 2707031 Ontario Inc. (the “**DIP Lender**”), the Monitor may amend the terms of the SISP that it considers useful in order to give effect to the substance of the SISP. Accordingly, the Monitor confirms that paragraph 32(c) is hereby deleted and replaced with the following:

32. The Deposit(s):

...

(c) received from the Phase 2 Qualified Bidder(s) that are not the Successful Bidder or the Back-Up Bidder will be fully refunded to the Phase 2 Qualified Bidder(s) that paid such Deposit(s) as soon as practical following the selection of the Successful Bid.